



Accounting & Management Template Dev for Real Estate Firm

PROJECT DETAILS

 Accounting

 Apr 2023 - Aug 2023

 Less than \$10,000

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"They were very intimately involved in the project to ensure success."

PROJECT SUMMARY

A real estate development company hired Meru Accounting to reconcile their bank statements and develop a Xero-based template for project management.

PROJECT FEEDBACK

Meru Accounting met the required milestones, pleasing the client. The team was deeply involved in the process, enabling them to ensure the project's success. Their industry knowledge was also truly commendable.






The Client

Please describe your company and position.

I am the President of a real estate company

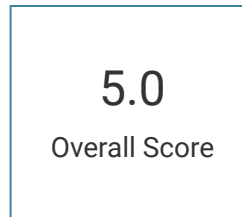
Describe what your company does in a single sentence.

Real estate development.

-  President, Real Estate Company
-  Real estate
-  Houston, Texas

The Challenge

CLIENT RATING



Quality: 5.0



Schedule: 5.0



Cost: 5.0



Would Refer: 5.0





The Approach

How did you find Meru Accounting?

Online Search

How many teammates from Meru Accounting were assigned to this project?

2-5 Employees

Describe the scope of work in detail. Please include a summary of key deliverables.

Reconcile bank statements and develop a template to manage projects

The Outcome

Describe their project management. Did they deliver items on time? How did they respond to your needs?

They were very intimately involved in the project to ensure success.

What was your primary form of communication with Meru Accounting?

Virtual Meeting

What did you find most impressive or unique about this company?

Industry knowledge and my ability to leverage the same





Meru Accounting

Are there any areas for improvement or something Meru Accounting could have done differently?

Not at this time.



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